

Charys Holding Company, Inc. (“Charys”) – OTCBB: CHYS

BUSINESS

Wireless Communications and Data Infrastructure & Disaster Restoration and Reconstruction

Charys Holding Company, Inc.
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MARKET DATA

Fiscal Year End: April 30
52 Week Range: 1.31-8.30
Recent Price: \$1.64
(July 18, 2007)
Market Cap: 60.40M
(July 18, 2007)

MANAGEMENT

Billy V. Ray, Jr. –CEO
Raymond J. Smith – CFO
Michael Oyster – COO/EVP

BOARD OF DIRECTORS

Billy V. Ray, Jr. – Chairman
Michael Brown
David Gergacz
Dennis Hayes
John Jordan
Gisle Larsen
Alec McLarty
Michael Oyster
Neil Underwood

SUBSIDIARIES

Cotton Telecom

- Aeon Technologies
- Ayin Tower Management
- CCI Telecom
- Complete Tower Sources, Inc.
- LFC
- Method IQ
- Mitchell Site Acquisition, Inc.
- Viasys

Cotton Restoration

- Cotton Companies
- C&B Services

PROFILE

Since its formation in 2004, Charys Holding Company, Inc. has completed eleven acquisitions of key companies in industries poised for expansion and integrated them into two primary business lines: Wireless Communications and Data Infrastructure and Restoration and Reconstruction. The Wireless Communications and Data Infrastructure division, operating under Cotton Telecom, provides an array of telecommunications infrastructure services to large services providers and other business enterprises. This division provides engineering, program management, construction, installation and maintenance, premise wiring, tower and radio infrastructure and technology implementation and integration services. The Restoration and Reconstruction division, operating under the Cotton brand, is a fully vertically integrated service provider in instances of natural disasters and catastrophes. Those services include, emergency planning and coordination, reconstruction, restoration and environmental remediation for commercial, industrial, marine, residential and institutional properties. By leveraging the unique specialties of each subsidiary as one unified organization, Charys is able to assist companies and municipalities in preparation of disasters, respond immediately when they strike, and build and maintain the critical telecommunications infrastructure that keeps data moving.

FINANCIAL SUMMARY

Form 10K

CUSTOMER BASE

An established base of blue chip customers to include: Alcatel, AT&T, Home Depot, Wal*Mart, Verizon, Nextel, Sirius Satellite Radio, Marriott, American Express, US Navy and the US Department of Homeland Security

KEY ATTRIBUTES

A strong management team with a proven track record of successfully leading and growing public holding companies
Independent Board of Directors comprised of senior executives from a diverse set of industries and experiences
Highly scalable business model
Significant business revenue synergies exist across core lines of business

RECENT DEVELOPMENTS

Charys’ Cotton and C&B complete management integration plan
Charys’ Telecom Infrastructure subsidiaries announce strong business volume income with new contracts
Recently signed GSA contract allows Charys to be a preferred vendor to governmental agencies and institutions
Added Michael Brown, Former Under Secretary of US Homeland Security to Charys Board of Directors
\$200+ million raised in recent financing provides sufficient near-term capital to fund operations and growth plans